



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 36 (2026 - 27)

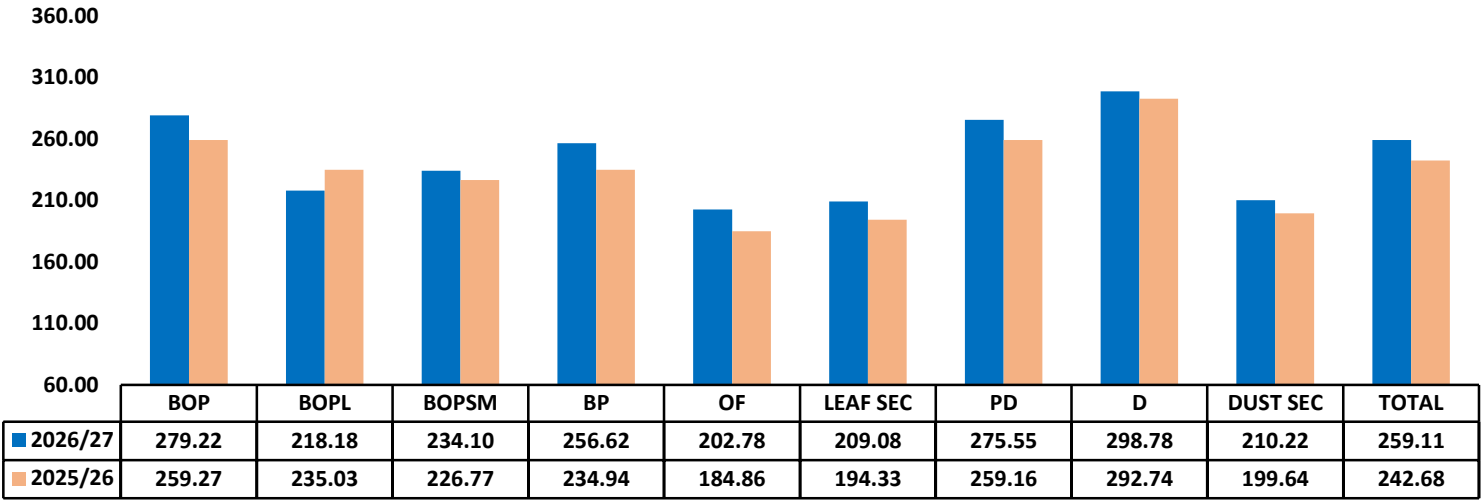
CTC
Market Report
· Good demand.
· All Assams tended regularly easier.
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Buying Analysis
· Hindustan Unilever : Operated
· Western India: Active
· Other local and Internal: Fair Support
Orthodox
Market Report
· Good demand.
· Well made Whole Leaf and Broken sold irregular around last levels. Remainder Whole leaf and Broken sold irregularly lower following quality.
· Cleaner Secondaries and leafy fannings sold irregular around last. Remaining browner and stalkier sorts sold lower following quality.
Buying Analysis
· Middle East : Operated
· CIS: Operated
· Hindustan Unilever : Very Selective

DUST
Market Report
· Good demand.
· Liquoring Assams tended easier.
· Remainder irregularly easier.
Buying Analysis
· Hindustan Unilever : Active Telojan: Good Support
· Western India: Selective
· Other Packeteers: Operated
Darjeeling
Market Report
· Fair demand.
· Some enquiry seen on higher elevation Whole leaf at 550-650 where as lower elevation Whole Leaf sold at 400 and above. Subdued demand on broken and fannings.
· TCPL : Mainstay Hindustan Unilever : Silent Local buyers : Active only on greenish sorts

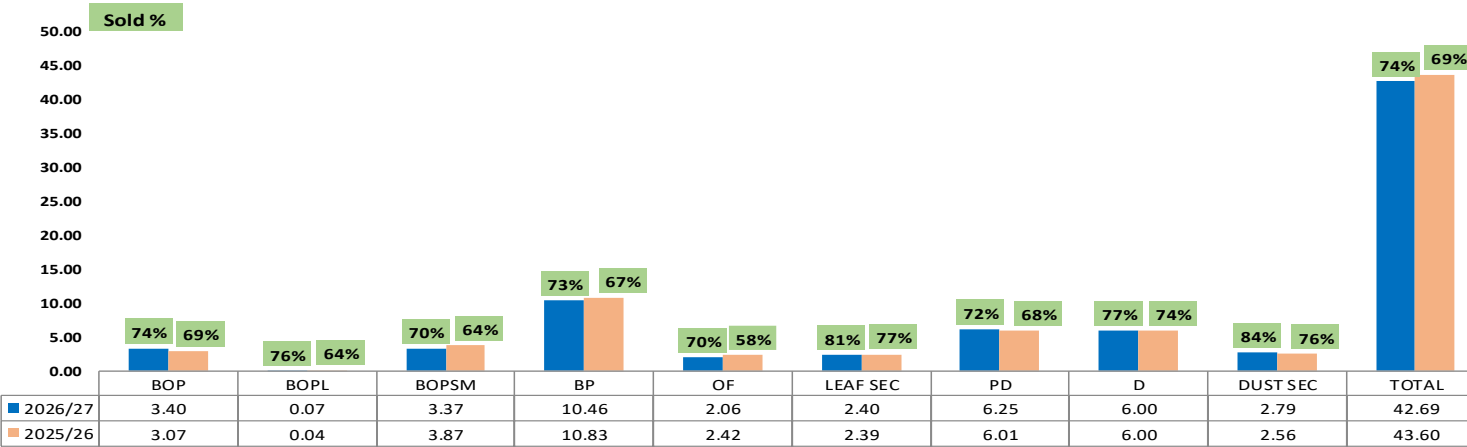
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 36		
	SALE 36	SALE 35	+/-	SALE 36	SALE 35	+/-	2026/27	2025/26	2024/25
CTC LEAF	224.21	224.36	-0.15	227.82	218.49	9.34	253.10	233.68	269.90
DUST	237.96	242.50	-4.54	221.07	223.95	-2.87	268.52	257.59	281.05
TOTAL	229.38	232.31	-2.93	224.99	220.75	4.24	259.11	242.68	274.33
ORTHODOX	301.64	290.77	10.86	279.41	287.87	-8.46	321.60	304.65	308.81
DARJEELING	433.39	496.50	-63.12	437.33	412.58	24.75	564.69	530.90	485.89
ALL TEAS	251.59	254.81	-3.22	241.27	242.00	-0.73	283.73	266.23	286.70

KOLKATA AUCTION AVERAGES							
SALE		32	33	34	35	36	37
CTC LEAF	2026/27	250.10	242.21	227.74	224.36	224.21	
	2025/26	230.74	231.15	223.86	218.49	227.82	223.65
DUST	2026/27	261.02	252.29	247.84	242.50	237.96	
	2025/26	251.63	245.92	227.85	223.95	221.07	222.00
TOTAL	2026/27	254.94	246.55	237.18	232.31	229.38	
	2025/26	238.21	237.40	225.51	220.75	224.99	222.99
ORTHODOX	2026/27	309.18	302.49	302.28	290.77	301.64	
	2025/26	321.42	303.05	301.33	287.87	279.41	283.04
DARJEELING	2026/27	430.40	512.72	470.75	496.50	433.39	
	2025/26	529.38	511.64	454.51	412.58	437.33	475.27

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 36



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 36



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 36

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1087315.5	430.50	1043989.9	420.51	GFBOP	1299047.5	339.60	1460102.8	320.52
TGFOP	2518629.2	384.30	2052670.9	382.31	GBOP	2119155.9	329.80	2027025.9	296.99
GFOP	1628697.1	342.02	1266802.7	344.75	BPS	1192156.8	381.10	953385.1	360.02
FOP	1136667.9	265.90	1447874.2	272.61	GBOP1/FBOP1	2222333.8	207.37	2063394.3	210.47
FBOP	3621261.4	365.58	2952765.1	338.41	BOPF/GOF/FOF	1578726.9	203.87	1538730.0	181.13

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	21,37,108	15,93,658	226.98	25%	15,27,709	9,04,098	229.43	41%	2,50,20,881	1,81,21,458	256.35	28%
FANNINGS	6,86,139	4,15,994	228.71	39%	5,60,000	2,73,014	231.00	51%	82,90,030	55,20,189	261.56	33%
LEAF SEC.	2,37,641	1,84,284	190.09	22%	2,04,631	1,80,465	188.92	12%	29,51,949	23,99,030	209.08	19%
LEAF TOTAL	30,60,887.9	21,93,936.4	224.21	28%	22,92,340.4	13,57,577.2	224.36	41%	3,62,62,860.5	2,60,40,676.4	253.10	28%
DUST	14,49,315	10,83,366	250.42	25%	13,02,578	8,79,351	251.60	32%	1,84,52,498	1,38,58,888	280.27	25%
DUST SEC.	2,73,247	2,38,591	181.41	13%	2,11,341	1,78,660	197.71	15%	33,11,870	27,93,017	210.22	16%
DUST TOTAL	17,22,561.7	13,21,956.4	237.96	23%	15,13,919.1	10,58,010.6	242.50	30%	2,17,64,367.2	1,66,51,905.6	268.52	23%
TOTAL	47,83,449.6	35,15,892.8	229.38	26%	38,06,259.5	24,15,587.8	232.31	37%	5,80,27,227.6	4,26,92,582.0	259.11	26%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	7,31,221	6,26,177	315.42	14%	6,75,240	5,36,581	304.96	21%	1,16,79,360	99,77,710	345.39	15%
BROKENS	6,68,705	5,99,373	331.52	10%	6,63,980	5,72,296	327.25	14%	1,09,34,251	98,22,370	353.71	10%
FANNINGS	1,20,023	94,001	188.73	22%	1,34,979	1,19,459	186.52	11%	19,61,098	17,33,183	200.26	12%
SECONDARY	1,67,967	1,48,248	194.21	12%	1,87,440	1,68,836	195.83	10%	31,60,185	28,73,872	202.37	9%
ORTH. TOTAL	16,87,915.5	14,67,799.3	301.64	13%	16,61,639.4	13,97,172.6	290.77	16%	2,77,34,895.0	2,44,07,134.7	321.60	12%

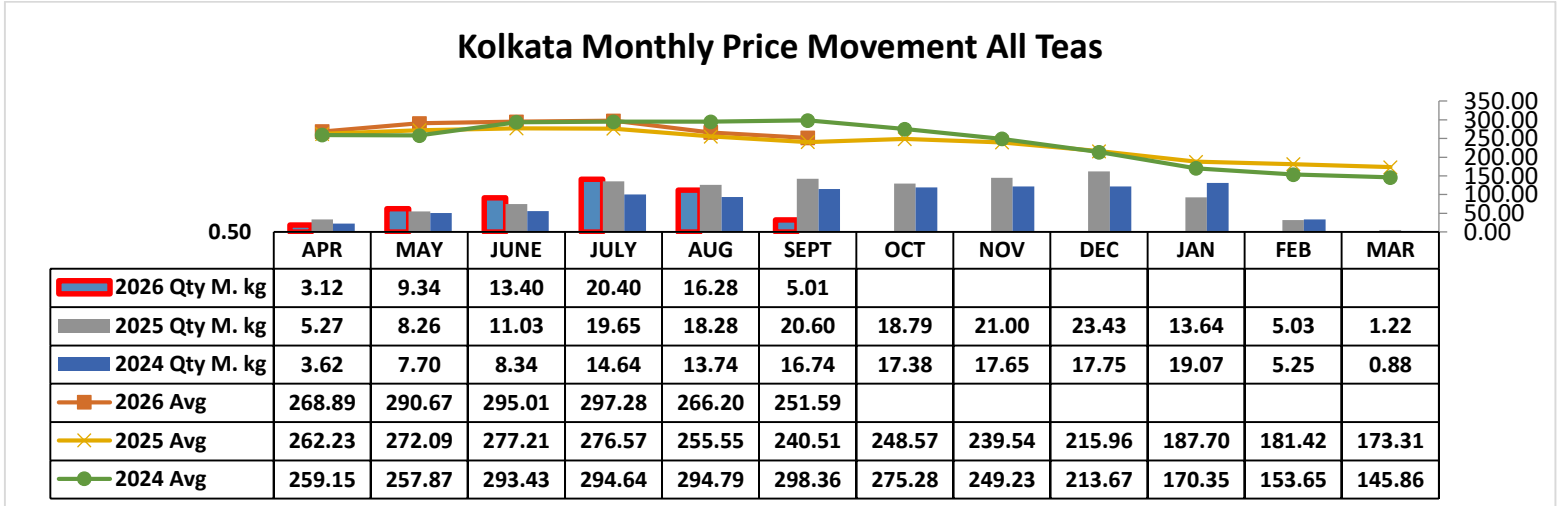
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	24,815	17,255	551.94	30%	31,567	13,058	587.73	59%	5,16,322	2,83,383	726.21	45%
BROKENS	7,394	3,481	227.12	53%	6,841	2,097	242.53	69%	1,62,636	72,223	333.48	56%
FANNINGS	11,338	4,845	159.40	57%	9,724	1,912	151.92	80%	2,24,640	94,703	257.68	58%
DARJ. TOTAL	43,547.9	25,581.5	433.39	41%	48,132.4	17,066.6	496.50	65%	9,03,597.6	4,50,309.6	564.69	50%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3060887.9	2193936.4	224.21	28%	2292340.4	1357577.2	224.36	41%	36262860.5	26040676.4	253.10	28%
2025-26	3233742.4	2132126.8	227.82	34%	3022346.0	1866076.7	218.49	38%	40873181.1	27192037.3	233.68	33%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1722561.7	1321956.4	237.96	23%	1513919.1	1058010.6	242.50	30%	21764367.2	16651905.6	268.52	23%
2025-26	2126184.2	1540623.1	221.07	28%	1891311.1	1318695.1	223.95	30%	22528067.1	16405083.7	257.59	27%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1687915.5	1467799.3	301.64	13%	1661639.4	1397172.6	290.77	16%	27734895.0	24407134.7	321.60	12%
2025-26	1650436.6	1426098.4	279.41	14%	1527555.2	1330477.9	287.87	13%	26563520.8	22954531.6	304.65	14%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	43547.9	25581.5	433.39	41%	48132.4	17066.6	496.50	65%	903597.6	450309.6	564.69	50%
2025-26	39683.0	27511.4	437.33	31%	60433.1	38990.9	412.58	35%	867437.2	547014.7	530.90	37%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	6514913.0	5009273.6	251.59	23%	5516031.3	3829827.0	254.81	31%	86665720.3	67550026.3	283.73	22%
2025-26	7050046.2	5126359.7	241.27	27%	6501645.4	4554240.6	242.00	30%	90832206.2	67098667.3	266.23	26%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2026/27		UP TO SALE 36			2026/27		UP TO SALE 36		
	SALE 36	SALE 35	2026/27	2025/26	2024/25	SALE 36	SALE 35	2026/27	2025/26	2024/25
BELOW 160	18.78	20.09	17.17	24.15	15.22	8.02	6.91	7.12	13.15	11.42
BETWEEN 160.00-179.99	6.02	5.91	5.18	5.96	6.28	4.56	3.13	2.66	4.51	4.71
BETWEEN 180.00-199.99	5.77	7.91	5.67	5.49	5.52	6.08	4.69	3.45	4.77	5.08
BETWEEN 200.00-219.99	7.56	7.44	7.41	6.44	6.85	12.02	11.05	8.82	6.56	6.84
BETWEEN 220.00-239.99	13.40	13.83	7.59	7.02	7.29	11.80	13.64	9.08	6.41	5.47
BETWEEN 240.00-259.99	18.08	18.90	8.66	9.89	7.79	19.43	20.75	9.64	10.47	6.98
BETWEEN 260.00-279.99	16.86	9.82	9.10	9.64	6.48	21.66	20.42	11.97	10.73	6.61
ABOVE 280	13.52	16.11	39.22	31.42	44.57	16.43	19.41	47.26	43.39	52.89

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2026/27		UP TO SALE 36				2026/27		UP TO SALE 36
	SALE 36	SALE 35	2026/27	2025/26	2024/25		SALE 36	SALE 35	2026/27
BELOW 200	12.33	15.41	11.84	10.72	14.18	BELOW 300.00	29.89	19.93	21.72
BETWEEN 200.00-219.99	5.52	7.65	5.95	7.77	3.49	BETWEEN 301.00-400.99	2.88	2.68	8.16
BETWEEN 220.00-239.99	6.55	6.00	5.62	9.05	4.39	BETWEEN 401.00-500.99	13.13	8.77	12.77
BETWEEN 240.00-259.99	5.11	7.35	4.77	6.98	5.96	BETWEEN 501.00-600.99	43.16	50.67	23.87
BETWEEN 260.00-279.99	6.09	7.45	5.30	6.30	6.78	BETWEEN 601.00-700.99	7.54	11.19	9.81
ABOVE 280	64.41	56.15	66.52	59.18	65.19	ABOVE 701.00	3.40	6.75	23.66

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
37	82319	73716	1628	37892	195555	67475	62114	1960	35026	166575	14844	11602	-332	2866	28980
38	92274	73957	2257	43183	211671	76218	69110	3127	41056	189511	16056	4847	-870	2127	22160
39	91965	78942	3020	42515	216442	79283	66551	3139	42277	191250	12682	12391	-119	238	25192
TOTAL	266558	226615	6905	123590	623668	222976	197775	8226	118359	547336	43582	28840	-1321	5231	76332



CTTA BUYING (ALL TEAS) FOR THE SALE 36											
	CTC LEAF			DUST					TOTAL		
	SALE 36										
OFFER	30,60,887.9		Kgs	OFFER	17,22,561.7		Kgs	OFFER	47,83,449.6		Kgs
SOLD	21,93,936.4		Kgs	SOLD	13,21,956.4		Kgs	SOLD	35,15,892.8		Kgs
SOLD %	72%			SOLD %	77%			SOLD %	74%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	6,26,363.4	235.35	29%	HUL	5,95,330.0	247.91	45%	HUL	8,50,692.3	240.04	24%
Local	2,86,630.5	186.49	13%	TCPL	1,82,154.0	231.24	14%	W.India	7,17,387.4	236.13	20%
HUL	2,55,362.3	221.68	12%	Exports	1,67,489.5	244.88	13%	TCPL	3,91,560.9	209.67	11%
Others	2,57,286.8	243.86	12%	Others	1,35,777.9	237.58	10%	Others	3,93,064.7	241.69	11%
TCPL	2,09,406.9	190.90	10%	W.India	91,024.0	241.47	7%	Exports	3,31,012.1	236.32	9%
WI.Pack	1,86,134.4	249.87	8%	Local	40,396.0	190.58	3%	Local	3,27,026.5	187.00	9%
N.India	1,77,211.2	228.24	8%	N.India	34,649.5	199.04	3%	WI.Pack	2,17,686.9	239.69	6%
Exports	1,63,522.6	227.55	7%	WI.Pack	31,552.5	179.64	2%	N.India	2,11,860.7	223.46	6%
NI.Pack	16,575.9	257.56	1%	S.India	22,969.0	189.89	2%	S.India	28,774.3	188.95	1%
Packeteers	9,637.1	227.49	0%	Packeteers	17,210.0	251.64	1%	Packeteers	26,847.1	242.97	1%
S.India	5,805.3	185.23	0%	NI.Pack	3,404.0	193.70	0%	NI.Pack	19,979.9	246.68	1%
Grand Total	21,93,936.4	224.21	100%	TOTAL	13,21,956.4	237.96	100%	TOTAL	35,15,892.8	229.38	100%

	ORTHODOX			DARJEELING			
	SALE 36						
OFFER	16,87,915.5		Kgs	OFFER	43,547.9		Kgs
SOLD	14,67,799.3		Kgs	SOLD	25,581.0		Kgs
SOLD %	87%			SOLD %	59%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	4,53,810.6	299.78	31%	TCPL	11,822.8	510.68	46%
Local	3,25,772.7	305.80	22%	Local	6,069.2	279.26	24%
Middle East	2,21,111.9	301.21	15%	Exports	4,018.4	457.58	16%
W.India	1,27,610.2	333.43	9%	Others	1,808.0	430.24	7%
Domestic ☐	85,877.3	243.79	6%	Domestic ☐	597.6	500.17	2%
N.India	71,532.3	279.97	5%	C.India	535.8	140.40	2%
Other Exports	70,284.9	313.91	5%	Other Exports	460.0	592.07	2%
TCPL	49,517.4	327.36	3%	W.India	269.2	337.57	1%
CIS	29,549.3	343.40	2%				
HUL	20,981.5	279.33	1%				
Exports	11,505.2	229.56	1%				
Packeteers	246.0	175.00	0%				
TOTAL	14,67,799.3	301.64	100%	TOTAL	25,581.0	433.39	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 36

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	186901	531.61	175431	514.41
DECKIAJULI	174843	503.26	219103	411.22
GATOONGA	169808	494.31	149823	460.24
MOKRUNG	64037	462.84	73579	421.41
HATIMARA	185016	460.59	213871	429.58
HALMARI	293357	450.02	379400	432.80
SALKATHONI	125148	405.83	197730	397.11
BANAMALIE	107978	385.27	78814	389.95
KAMARBUND	102375	380.79	111508	364.39
HAJUA	184101	378.47	177760	361.27
DOOMUR DULLUNG	224483	378.45	192718	380.40
GELAKEY	131797	375.32	141968	356.02
DEOHALL	355449	374.27	369537	338.93
GHILLIDARY	90038	372.28	87530	347.90
LOHPOHIA	53509	368.49	62487	348.51
KOOMTAI 'B'	865604	362.59	674286	353.78
DOOLAHAT	201575	362.39	259991	376.01
DEHA	186900	361.84	172462	337.54
KHARIKATIA	269844	355.97	237840	365.15
DOOMNI	483485	355.53	412954	350.77
BORJAN	175164	354.46	211633	366.32
BORBAM	200543	353.57	192316	330.58
LIGRIPOOKRIE	227617	353.38	171323	331.61
KHONA	102768	347.69	146804	337.88
KAKADONGA	93501	345.91	86486	323.96

* Above 50000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 36

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	394096	337.12	159715	310.67
BINAGURI	693050	329.70	579853	329.70
KARTICK	258813	325.59	242760	347.01
JITI	444350	325.56	399393	315.91
RYDAK	447973	314.82	353103	314.22
HOPE	223795	313.99	205968	310.12
ARYAMAN	91503	313.85	73569	313.97
BHATKAWA	140193	312.13	126625	306.77
DALGAON	514098	299.10	354234	290.38
KARALAVALLEYROYAL	179239	297.51	165005	302.97
DANGUAJHAR	390944	297.32	393162	281.74
MAINAKROYAALE	54884	294.87	65037	296.19
GULMA	540721	292.24	441776	303.43
MORAGHAT	449521	290.79	349546	298.88
NEPUCHAPUR	280166	290.61	208709	318.63
MAUSOM	106503	290.00	95773	238.10
ZURRANTEE	226313	287.43	197150	286.77
RHEABARI	296588	286.93	299260	267.98
DIANA (RAMBARI)	192617	286.55	145440	270.22
GRASSMOREROYAL	271358	284.44	0	0.00
MECHPARA	235144	284.11	208300	270.71
LAKHIPARA	102527	282.22	140279	302.49
PAHARGOOMIAH	403257	281.17	360808	297.28
BARADIGHI	410902	280.81	295598	300.50
INDONG GOLD	318610	280.27	296782	249.39

* Above 50000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 36

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DEJOO	272772	405.37	184393	411.40
MOKALBARI EAST	159181	403.17	199775	370.42
HARMUTTY	267113	397.27	240407	405.30
HATTIALLI	325915	385.86	345381	346.56
DIKOM	236875	378.01	272642	354.72
SESSA 'B'	441729	370.44	296448	354.43
DIGULTURRUNG	77713	368.06	0	0.00
SINGLIJAN	212045	362.83	155062	343.69
NALANI	426777	362.64	428811	314.76
MADHUTING	494365	356.35	551181	344.66
BORPATRA	277914	354.51	309960	363.51
SAMDANG	787119	353.53	608659	306.25
MUTTUCK	273121	353.41	243883	329.62
SEAJULI	232347	353.34	212783	317.66
NONAIPARA	266656	353.17	192625	346.18
BOKEL	763122	350.62	623468	308.59
KOOMSONG	619205	349.42	570468	338.88
METHONI	243093	349.22	236404	336.61
LANGHARJAN	227566	347.02	252522	342.20
DHELAKHAT	307368	345.11	291512	345.58
OAKLANDS	64624	344.65	67767	383.33
RAIDANG 'D'	648847	343.66	474106	339.01
PHILLOBARI	353364	342.73	337967	335.09
GINGIA	155537	341.97	172446	324.02
ORANGAJULI	294918	340.31	165562	309.13

* Above 50000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 36

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	5724	1015.90	8524	531.67
SUNGMA	6699	941.81	12672	700.54
MARGARET'S HOPE	26768	911.07	44038	619.27
CASTLETON	15668	908.32	29741	756.82
THURBO	29666	831.03	44169	624.58
BADAMTAM (ORGANIC)	13046	754.37	14987	548.41
GIELLE	25111	680.53	27422	687.07
PUTTABONG	13164	647.67	17776	614.59
BALASUN	9008	611.40	11870	746.24
ORANGE VALLEY	2134	605.50	3678	447.31
TEESTA VALLEY	44873	577.77	34401	706.37
GOPALDHARA	12820	513.77	19501	494.49
GLENBURN	42122	470.59	46485	463.57
NAMRING(UPPER)	29065	469.81	21233	582.86
HILLTON	45111	444.78	35241	419.30
ROHINI	14598	443.41	24279	460.86
NAMRING	9803	416.73	9045	499.18
UPPER FAGU	39176	412.58	46400	356.55
MIM	19290	383.15	26536	460.69
POOBONG	10446	375.95	0	0.00
SNOWVIEW	4599	373.59	2655	391.80
OKAYTI	2536	343.93	0	0.00
NORTH TUKVAR	5583	315.45	8657	262.00
MISSION HILL	6319	264.50	4450	213.36
SOURENI	2461	189.13	6358	204.28

* Above 2000 Kgs.

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